



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs

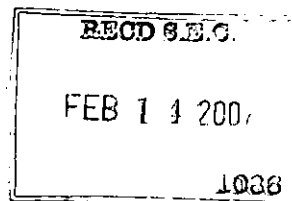


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American Stock Exchange  
88 Trinity Place  
New York, NY 10006-1872

February 14, 2007



Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549

1-16749

Dear Mr. Johnson:

This is to certify that on January 31, 2007 the American Stock Exchange LLC (the "Exchange") received from GeoPetro Resources Company (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, no par value

We further certify that the above-described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Managing Director  
Listing Qualifications Department

**PROCESSED**

FEB 16 2007



cc: Herbert Scholl

*END*